



NOTICE TO MEMBERS

No. 2015 – 079

July 3, 2015

FINAL CONTRACT ADJUSTMENT

Alamos Gold Inc. (AGI)
Plan of Arrangement (Final)

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that the common shares of Alamos Gold Inc. (“Former Alamos”) will be delisted from the Toronto Stock Exchange at the close of business July 3, 2015 as a result of a plan of arrangement through which Former Alamos and AuRico Gold Inc. (“Former AuRico”) amalgamated to form Alamos Gold Inc. (“Alamos”).

Under the terms of the Arrangement, Former Alamos shareholders will receive for each Former Alamos Share held, 1 Class A Share of Alamos, US\$0.0001 in cash, and 0.4397 AuRico Metals Shares (“AMI”). Fractional Alamos and AuRico Metals Inc. Shares will be rounded to the nearest whole share.

The common shares of AuRico Metals Inc. will be listed on Toronto Stock Exchange at the opening on Monday, July 6, 2015. The Alamos Gold Inc. Class A Shares will also be listed on the Toronto Stock Exchange under the symbol AGI at the opening of business on Monday, July 6, 2015.

Alamos Gold Inc. (AGI)

CDCC - Adjustment Details:

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all Former Alamos options will be adjusted as follows:

➤ **EFFECTIVE DATE:** **July 6, 2015**

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- **OPTIONS SYMBOL:** AGI will become AGI1
- **NUMBER OF CONTRACTS:** Unchanged
- **MULTIPLIER:** 100
- **NEW DELIVERABLE PER CONTRACT:** 100 Alamos Gold Inc. (AGI) Class A Shares, 44 AuRico Metals Inc. (AMI) Common Shares and US\$0.01 in cash
- **STRIKE PRICES:** Unchanged
- **POSITION AND EXERCISE LIMITS:** The position and exercise limits remain unchanged at 250,000 contracts.

CDCC will not accept escrow receipts on these adjusted series

Bourse de Montréal Inc. - Adjustment Details:

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the plan of arrangement and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

The existing series of AGI options class will be transferred to the AGI1 options class representing the new deliverable. Please note that only closing transactions will be permitted on the adjusted class. Actual series that do not have open interest will not be adjusted.

Alamos Gold Inc.		
Actual Strike Prices	Actual Class Symbol	New class symbol
\$ 5.00	AGI	AGI1
\$ 6.00	AGI	AGI1
\$ 7.00	AGI	AGI1
\$ 7.50	AGI	AGI1
\$ 8.00	AGI	AGI1
\$ 8.50	AGI	AGI1
\$ 9.00	AGI	AGI1
\$10.00	AGI	AGI1
\$11.00	AGI	AGI1
\$12.00	AGI	AGI1



PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the Corporate Operations Department

Glenn Goucher
President and Chief Clearing Officer

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