



NOTICE TO MEMBERS

No. 2009 – 92

August 14, 2009

ANTICIPATED CONTRACT ADJUSTMENT TriStar Oil & Gas Ltd. (TOG) Plan of Arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that TriStar Oil & Gas Ltd. (“TriStar”) and Petrobank Energy and Resources Ltd. (“Petrobank”) announced on August 4, 2009, that they have agreed to the strategic combination of TriStar and Petrobank’s Canadian Business Unit. The combination will create a new publicly listed company, PetroBakken Energy Ltd. (“PetroBakken”). Under the terms of the agreement, TriStar common shareholders will receive at their election, for each Tristar common share held, a cash amount of C\$14.75, or 0.5350 of a PetroBakken share, or a combination thereof, being approximately C\$3.75 per share in cash and 0.3989 of a PetroBakken share.

The plan of arrangement is subject to approval by the shareholders of TriStar and certain customary approvals. The companies anticipate that the transaction should be completed on or around October 1, 2009.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the CDCC Operations Department.

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