



NOTICE TO MEMBERS

No. 2009 – 116

October 7, 2009

FINAL CONTRACT ADJUSTMENT TriStar Oil & Gas Ltd. (TOG) Plan of arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to confirm that the TriStar Oil & Gas Ltd. (“TriStar”) common shares were delisted from the Toronto Stock Exchange at the close of market on October 5, 2009. According to the Plan of Arrangement between TriStar and Petrobank Energy and Resources Ltd. (“Petrobank”), the deliverable for the options was adjusted as follows: C\$375; 39 shares of PetroBakken Energy Ltd. (« PetroBakken ») and a cash amount equal to 0.89 share of PetroBakken. For further details, please refer to the Bourse Circular No. 159-2009 or the CDCC Notice to Members No. 2009-115 issued on October 5, 2009.

The cash amount is set at **C\$30.79** representing 0.89 share of PetroBakken.

Therefore, the deliverable (symbol TOQ) is composed of:

- 1- **C\$375.00***;
- 2- **39 shares of PetroBakken (PBN)**;
- 3- **C\$30.79* representing 0.89 share of PetroBakken.**

* The cash portion of the deliverable will remain permanently fixed as the option deliverable, and will not vary with price changes of securities also included in the deliverable.

CDCC will not accept escrow receipts on these adjusted series.

Please note that only closing transactions will be permitted on the adjusted classes.



PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTIONS CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Operations Department.

Glenn Goucher
Senior Vice-President and Chief Clearing Officer