

## NOTICE TO MEMBERS

No. 2019 – 096

September 16, 2019

### FINAL CONTRACT ADJUSTMENT Genworth MI Canada Inc. (MIC) Special Cash Dividend

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.**

The Bourse and CDCC wish to inform you that the Board of Directors of Genworth MI Canada Inc. ("Genworth" or the "Company"), approved on September 12, 2019 a special cash dividend of CAD \$1.45 per common share. The special dividend will be paid on October 11, 2019 to shareholders of record as of the close of business on September 26, 2019. The ex-dividend date is September 25, 2019.

The Bourse and CDCC will take into account the special dividend by adjusting the strike prices of Genworth MI Canada Inc.'s (MIC) options, by an amount equivalent to the special dividend that is CAD \$1.45.

#### **Special Dividend - Adjustment Details:**

- **EX-DATE:** **September 25, 2019**
- **RECORD DATE:** **September 26, 2019**
- **PAYABLE DATE:** **October 11, 2019**

#### **CDCC - Adjustment Details:**

According to the Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all Genworth MI Canada Inc. (MIC) options will be adjusted as follows:

- **EFFECTIVE DATE:** **September 25, 2019**
- **OPTIONS SYMBOL:** **Unchanged**

- **NUMBER OF CONTRACTS:**                      **Unchanged**
- **MULTIPLIER:**                                      **Unchanged**
- **DELIVERABLE PER CONTRACT:**      **100 common shares of MIC**
- **POSITION AND EXERCISE LIMITS:**      **Position and exercise limits will remain 50 000 contracts.**
- **CUSIP:**    **Unchanged**
- **STRIKE PRICES:**                              **An adjustment of CAD \$1.45 will be made for all existing series.**

**Bourse de Montréal Inc. - Adjustment Details:**

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the change and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

At the opening of business on September 25, 2019 the strike prices for MIC series will be adjusted as indicated below:

<b>Genworth MI Canada Inc.</b>		
<b>Symbol</b>	<b>Actual Strike Prices</b>	<b>New Strike Prices after the Special Dividend</b>
MIC	\$27.60	\$26.15
MIC	\$29.60	\$28.15
MIC	\$31.60	\$30.15
MIC	\$33.60	\$32.15
MIC	\$35.60	\$34.15
MIC	\$37.60	\$36.15
MIC	\$38.00	\$36.55
MIC	\$39.60	\$38.15
MIC	\$40.00	\$38.55
MIC	\$41.60	\$40.15
MIC	\$42.00	\$40.55
MIC	\$43.60	\$42.15
MIC	\$44.00	\$42.55
MIC	\$45.60	\$44.15
MIC	\$46.00	\$44.55
MIC	\$47.60	\$46.15



MIC	\$48.00	\$46.55
MIC	\$49.60	\$48.15
MIC	\$50.00	\$48.55
MIC	\$52.00	\$50.55
MIC	\$54.00	\$52.55
MIC	\$56.00	\$54.55

The above table may not reflect all listed series due to market fluctuations.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact Market Operations Department at (514) 871-7877. Clearing Members may contact the CDCC Corporate Operations Department.

Jay Rajarathinam  
President and Chief Clearing Officer  
CDCC