

*The following information is prepared for the convenience of Canadian Derivatives Clearing Corporation (CDCC) members and Bourse de Montréal Inc. (the Bourse) approved participants. This document is an unofficial summary of certain terms of the aforementioned adjustment. CDCC and the Bourse accept no responsibility for the accuracy or completeness of the summary. CDCC members and Bourse approved participants must ensure they have reviewed the documentation published by the Issuers involved in this corporate action.*



## **NOTICE TO MEMBERS**

No. 2026 - 096

July 3, 2026

### **ANTICIPATED CONTRACT ADJUSTMENT Brookfield Corporation (BN) Plan Of Arrangement**

The Montreal Exchange and CDCC wish to inform you that Brookfield Corp. ("Brookfield") (TSX: BN; NYSE:BN) and Brookfield Wealth Solutions ("BWS") (TSX:BNT; NYSE:BNT) announced on May 26, 2026 that their respective boards of directors have approved the previously announced transaction to further simplify their corporate structure under one publicly traded company, Brookfield Corporation Ltd.(together with its subsidiaries, the "Company"), to be listed on NYSE and the TSX under the symbol "BN" ("Transaction")

Under the terms of the Transaction, all class A limited voting shares of BN and class A exchangeable limited voting shares of BWS will be exchanged on a one-for-one basis for new shares of the Company.

The transaction will be implemented pursuant to a court-approved plan of arrangement and related steps requiring approvals of shareholders of each of BN and BWS and is expected to be completed on a tax deferred basis for US and Canadian shareholders. Management information circulars of BN and BWS will be filed with applicable securities regulators providing full details of the transaction and the matters contemplated therein will be voted on at 2026 annual general meetings of BN and BWS, both to be held on July 16, 2026, as approved by the TSX.

Completion of the Transaction is subject to the customary conditions and is expected to close to year end, subject to receipt of all applicable regulatory approvals.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact CDCC's Business Operations Department.

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