



## NOTICE TO MEMBERS

No. 2006 - 002

January 4, 2006

### ANTICIPATED CONTRACT ADJUSTMENT

**Dofasco Inc. (DFS)**

**Plan of arrangement**

**THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY.**

The Bourse and CDCC hereby inform you that Dofasco Inc. (Dofasco) acknowledged the announcement by ThyssenKrupp AG (ThyssenKrupp) of a revised offer for all of Dofasco's common shares at an increased price of C\$63 per share, matching the offer price announced by Arcelor S.A. on December 23, 2005.

Dofasco's Board of Directors continues to support the ThyssenKrupp offer. The offer will be subject to customary closing conditions including acceptance by shareholders representing a minimum of two-thirds of the outstanding Dofasco shares on a fully diluted basis and the receipt of necessary regulatory approvals.

For further information, please contact Richard Bourbonnière, Vice-President, Market Operations, Bourse de Montréal Inc. at (514) 871-3548 or CDCC's Operations Department.

Michel Favreau  
Senior Vice President and Chief Clearing Officer

---

<b>Canadian Derivatives Clearing Corporation</b>	
65 Queen Street West	800 Victoria Square
Suite 700	3 <sup>rd</sup> Floor
Toronto, Ontario	Montréal, Québec
M5H 2M5	H4Z 1A9
Tel. : 416-367-2463	Tel. : 514-871-3545
Fax: 416-367-2473	Fax: 514-871-3530

[www.cdcc.ca](http://www.cdcc.ca)